



Episcopal
Foundation
of Dallas



MONDAY MINUTE



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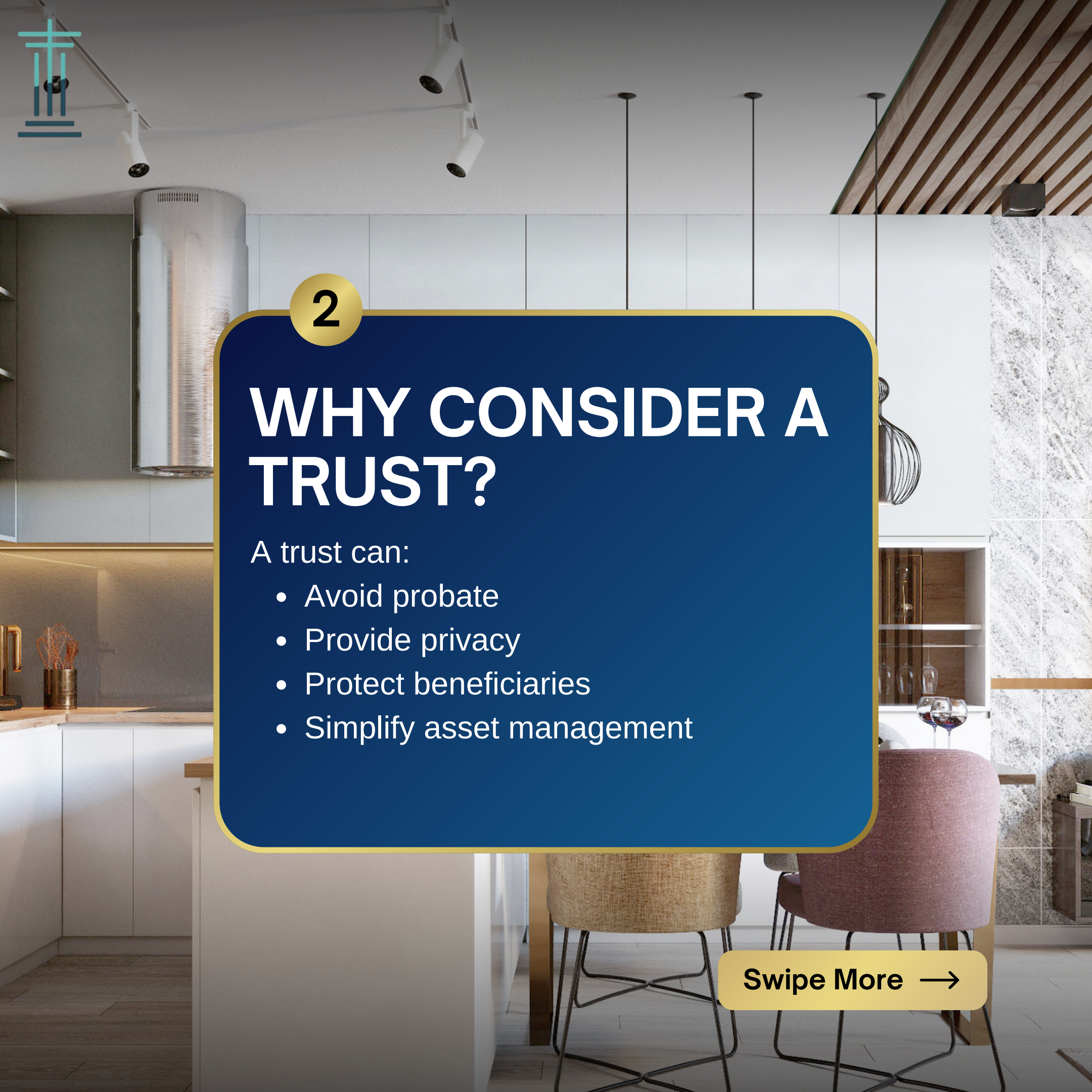


1

WHAT IS A TRUST?

A trust is a legal tool that allows your assets to be managed according to your wishes during your lifetime and after your death.

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2

WHY CONSIDER A TRUST?

A trust can:

- Avoid probate
- Provide privacy
- Protect beneficiaries
- Simplify asset management

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3

THIS WEEK'S ACTION STEP

Review your estate plan and ask whether a trust might be appropriate for your situation. Taking time to plan today can provide peace of mind for the future.

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